

Since our formation in 1949, Warady & Davis LLP (WD) is proud to have served many not-for-profit organizations. Our commitment to the not-for-profit industry has led to a continual growth of our practice.

WD maintains a commitment to the success of our not-for-profit clients as part of our role as a trusted business and financial advisor. We support our commitment as follows:

- Service Excellence
- Full Service Resources
- One of Chicagoland's Top 25 CPA Firms
- Year-Round, Ongoing Communication
- Networking
- Community Involvement

If you would like to learn more about these services, please call **847-267-9600**.

Our Mission Is Your Success.

Not-for-Profit SERVICES

WD offers a dedicated Not-for-Profit Team comprised of audit, accounting, tax, and consulting professionals with significant not-for-profit experience. WD's not-for-profit specialists are involved in related industry organizations and attend professional conferences to further enhance their depth of knowledge and expertise. Team members meet the continuing professional education requirements of Government Auditing Standards, which assures we are up-to-date on compliance issues.

We understand your needs as a not-for-profit organization to be in compliance with applicable laws and regulations, reporting deadlines, be fiscally prudent, and face challenges as the not-for-profit industry continues to evolve.

SPECIALIZED EXPERTISE

- Audits
- New Accounting Pronouncements and IRS Developments
- OMB Circular A-133
- Donor Restrictions
- Budget Preparation and Analysis
- Special Procedures/Due Diligence
- Grant Funding Requirements — Federal, State, Pass-Through and Private
- IRS Section 501(c)(3) Status
- Internal Accounting Controls
- Additional Specialized Services

CREDENTIALS AND MEMBERSHIPS

- American Institute of Certified Public Accountants (AICPA)
- Illinois CPA Society (ICPAS)
- Member of MSI Legal & Accounting Network Worldwide, Comprised of More Than 200 Independent Firms of Lawyers, Accountants and Tax Consultants
- Participant in the American Institute of Certified Public Accountants (AICPA) Peer Review Program — Receiving the Highest Quality Ratings
- Involved in Various Industry and Professional Associations and Committees
- Employee Benefit Plan Audit Quality Center

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TAX SERVICES

The increasing pressure imposed on not-for-profit organizations by the Internal Revenue Service and state governing authorities emphasizes your need for advisors with expertise in not-for-profit, corporate tax and operational procedures. The not-for-profit status of an organization is a valuable asset that should be protected. Tax services go beyond tax return preparation and include identification of areas of tax risk and planning opportunities. WD also provides in-depth expertise in trusts and estate planning; we can help your donors receive maximum tax benefits for their contributions.

EXPANDED CAPABILITIES

A key issue for today's not-for-profit organization is maintaining and enhancing management effectiveness. Warady & Davis and its subsidiaries — W&D Consulting LLC and W&D Financial and Insurance Services LLC — provide a comprehensive range of services that support your primary activities.

- Technology Consulting
- Feasibility Studies
- Assistance with Functional Expense Allocations
- Employee Benefit Plans
- Forensic Accounting Services
- Broad Range of Additional Services

